

Real Estate Agents Addendum Questionnaire



Important notice

- This Addendum (and any attachments) form part of the Proposal.
- Please answer all questions in full. Where appropriate, please tick the yes or no box that best indicates your reply.
- If there is insufficient space, please provide further details on your letterhead.

Income details

Please provide a breakdown of your gross fees/income for the past 12 months derived from the following fields of work, by stating the whole amounts in Australian Dollar (\$) and the percentage:

Please provide a split of activities as follows:

Activity	Percentage breakdown %	Last financial year's gross fees \$	Current financial year's gross fees \$
Residential sales (not incl off the plan sales)			
Residential sales (off the plan sales only)			
Commercial sales (not incl off the plan sales)			
Commercial sales (off the plan sales only)			
Rural sales			
Auctioneering			
Residential property and strata management			
Commercial property and strata management			
Stock and station agent			
Business broking			
Valuations			
Other – Please list			
Total	100%		

If valuations are conducted please confirm:

The average value of all properties over the past 12 months:	\$
The maximum value of any property valued in the last 36 months:	\$

If business broking is conducted please confirm:

The average value of all businesses broked over the past 12 months:	\$
The maximum value of any business broked in the last 36 months:	\$

If YES to any of questions below, please provide full details including name of the Insured involved and the nature of business and Insured's involvement either detailed below or on a separate sheet of paper.

Are any Partners, Principals, or Directors connected or associated (financially or otherwise) with any other practice or business? Yes No

Does the Insured or any Principal, Partner, or Director or Employee of the Insured, engage in any Mergers and Acquisitions related activities? Yes No

Have any Claims been made against the Company for professional negligence, error of omission in the last 5 years? Yes No

If YES, please provide further details of the Claim, the Claim amount and any payments:

Is the Proposer aware, after enquiry of any circumstances or incident, which may give rise to a Claim? Yes No

If YES, please provide further details:

Further declaration to the proposal after inquiry

I declare that the statements and particulars are true and that I have not misstated or suppressed any material facts. I agree that this Addendum, together with the Proposal and any other information supplied by us shall form the basis of any contract of insurance effected thereon, and I undertake to inform the insurer of any material alteration to these facts whether occurring before or after completion of such contract of insurance. I acknowledge that I have read and understood the "Your Duty of Disclosure" on the first page of the Proposal. I agree that the Underwriters may use and disclose our personal information in accordance with the "Privacy Statement" at the beginning of this Proposal. I am authorised to complete the above information on behalf of the Insured named in the Proposal.

Insured's name:

Signature principal(s)/partner(s)/directors:

Date:

Any queries, please contact us

Solution Underwriting Agency Pty Ltd

Level 5, 289 Flinders Lane

Melbourne VIC 3000

T. 03 9654 6100

Suite 1602, Level 16, 109 Pitt Street

Sydney, NSW 2000

T. 02 8582 6500

E. solution@solutionunderwriting.com.au

W. www.solutionunderwriting.com.au

